

OASIS HONG KONG AIRLINES LIMITED
OASIS GROWTH AND INCOME INVESTMENTS LIMITED
(BOTH PROVISIONAL LIQUIDATORS APPOINTED)
(Collectively known as the “Companies”)

To all trade creditors and suppliers:

Edward Middleton and I were appointed as Joint and Several Provisional Liquidators of the Companies by orders of the High Court of the Hong Kong SAR on 9 April 2008. The Provisional Liquidators are now assessing the Companies’ financial position, and will keep all parties informed of progress via the Oasis website, www.oasishongkong.com.

For the benefit of the administration, it is the Provisional Liquidators’ present intention to allow the continuation of certain restricted operations. Should we require you to provide any goods and services to the Companies during our administration, you will be advised further, by the Provisional Liquidators, in writing.

In the meantime, creditors may submit any claims they may have, by sending a statement of your claim as at 9 April 2008, to the Provisional Liquidators at 8/F, One Citygate, 20 Tat Tung Road, Tung Chung, Lantau, Hong Kong, if you have not already done so.

Should you have any queries in respect of this letter, please contact the Provisional Liquidators’ team at 3763-1014 or 3763-1012.

Yours faithfully
For and on behalf of
Oasis Hong Kong Airlines Limited
Oasis Growth and Income Investments Limited
(Both Provisional Liquidators Appointed)

Patrick Cowley
Joint & Several Provisional Liquidator

The Provisional Liquidators act as agents of the Companies without personal liability.