

**Oasis Hong Kong Airlines Limited  
(In Liquidation) (the “Company”)  
Companies Winding-up No. 132 of 2008**

**Notice to creditors (including passengers) as at 3 November 2008**

**Proof of Debt (“PoD”) exercise**

The notice to creditors to prove their claims and a prescribed PoD form was sent to the Company’s creditors in October 2008. Creditors (including passengers) who have not received the PoD form should download it from our website at [www.oasishongkong.com](http://www.oasishongkong.com).

There are three types of PoD form for different categories of creditors to download:

Type 1 – Passengers, travel agents and credit card companies;

Type 2 – Employees; and

Type 3 – Other creditors

**Notice to Creditors (including passengers) to prove**

Creditors (including passengers) of the Company are required, on or before the close of business on 31 December 2008, to send in their names, addresses, supporting documents (itinerary, proof of payment, invoices, contracts etc), and the particulars of their debts or claims (including establishing any title they may have to priority under Section 265 of the Companies Ordinance), and the name and address of their solicitors, if any, to the Joint and Several Liquidators of the Company and, if so required by notice in writing from the said Liquidators, are personally or by their solicitors to come in and prove their said debts or claims at such time and place as shall be specified in such notice, or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

**Important notes about completing your Proof of Debt (“PoD”):**

1. Although many creditors / passengers have already submitted claim registration forms, this PoD process is a requirement of Hong Kong Companies Ordinance. We are unable to use claim forms previously submitted for the purposes of adjudicating and admitting claims for dividend purposes.
2. PoD forms may be completed by the creditor himself or by a person authorized by or on behalf of the creditor and having knowledge of the facts.
3. Please be advised that a completed and signed original PoD form and supporting documents must be sent to the Joint and Several Liquidators of the Company at P.O Box 10352, General Post Office, Hong Kong on or before 31 December 2008.
4. Creditors, including passengers, who have received compensation or other payments in relation to their claims against Oasis (from credit card companies / credit insurance companies / travel agents or travel industry consumer protection funds) should be aware that you may not be entitled to receive dividends from the Oasis liquidation process, as the party that has compensated you may now have the right to claim against Oasis in your place. Please check with the relevant party in this regard.
5. The Official Receiver has agreed that in this case the filing fees of HK\$40 (which is usually required to be paid to the Official Receiver at the time of submitting PoDs) can be deducted from any dividend payable to the admitted creditors. A filing fee is exempted for any claim which is less than HK\$250.00 or for employees’ claim.
6. Pursuant to European Union Regulation no. 261 of 2004, certain passengers whose cancelled Oasis flights were due to depart from London Gatwick within 2 weeks from 9 April 2008 may be entitled to compensation of €600 (Six hundred Euros). This amount can therefore be added to your claim, and will be adjudicated accordingly. If admitted, this will rank as an ordinary unsecured claim.

For and on behalf of  
Oasis Hong Kong Airlines Limited  
(In Liquidation)

Patrick Cowley  
*Joint and Several Liquidator*